

SIGNATURE HEALTHCARE'S BROCKTON HOSPITAL SCHOOL OF NURSING ROSA FIELD SOCIETY Membership Application Form

I/we qualify for membership in the Rosa Field Society in the following manner:

- ☐ Provision for Brockton Hospital School of Nursing in will or living trust
- ☐ Retirement plan beneficiary designation
- ☐ Charitable remainder trust
- ☐ Charitable lead trust
- ☐ Gift of real estate with retained life estate
- ☐ Life insurance policy beneficiary designation

You may list my/our name(s) on the Membership Honor Roll as follows:

Name(s): _____

- ☐ Please list only as "Anonymous"
- ☐ Please contact me to discuss choices for directing my gift

Name: _____

Address: _____

Phone: _____

E-mail: _____

Signature _____



Please visit our website at www.SHBHLegacy.org to review various gift options, learn about wills, read donor stories and use our planned giving calculator that shows the benefits of your gift based on your property and goals

For more information on the Rosa Field Society, or to discuss your options, please contact Jeff Miller, CFRE, at 508-941-7079 or email jmiller@signature-healthcare.org



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ROSA FIELD SOCIETY



Honoring those who create a lasting legacy, ensuring the future of Signature Healthcare's Brockton Hospital School of Nursing

What is the “Rosa Field Society”?

The Brockton Hospital School of Nursing (BHSN) was established in April of 1897, just one year after the founding of Brockton Hospital. In 1906, the Rosa Cottage for Nurses was built with a gift from Daniel W. Field, who named the cottage “Rosa” in honor of his wife. Rosa Field’s name is endeared by many of the school’s graduates, especially those who boarded at the school.

The *Rosa Field Society* at Signature Healthcare’s Brockton Hospital School of Nursing offers our friends and donors, even after their time with us on this earth has passed, the opportunity for their gifts to “live on” long into the future. Donors may enter the *Rosa Field Society* with many different planned giving *instruments* that may be *arranged* to benefit their family and loved ones as well as BHSN.

The *Rosa Field Society* is simply a group of friends of BHSN who have chosen to include us in their estate plans and have let us know of their intentions to do so. Gifts may be left in wills, trusts, insurance policies, IRAs, personal property or other giving *instruments*.

Key characteristics of the most popular plans used to support BHSN include:

BEQUESTS AND RETIREMENT PLANS

A will provision allows you to make a substantial contribution to BHSN without diminishing the assets available to you during your life. If you name BHSN as a remainder beneficiary of your retirement plan, you also avoid income tax when BHSN receives its share of your plan.

CHARITABLE LEAD TRUSTS

You can support BHSN and other charities for a term of years or for the life of an individual by creating a charitable lead trust. Income will be paid to BHSN each year during the term of the trust. When the trust terminates, the assets in the trust revert to you or to individuals you wish to benefit.

CHARITABLE REMAINDER TRUSTS

You can use an irrevocable trust to provide yourself and/or a loved one with a fixed annual income or an income which varies with the value of the trust. Part of your gift qualifies for an income tax deduction, as calculated with IRS tables. At the death of the last income beneficiary, the corpus of the trust is distributed to BHSN.

REAL ESTATE WITH RETAINED LIFE ESTATE

A residence or other real property may be given as an outright gift, or you may prefer to give your residence, farm or vacation home and retain the right to occupy it for life. You get a charitable deduction in the year you arrange your gift.

LIFE INSURANCE

When you give a paid-in-full policy to BHSN, the replacement value is deductible as a charitable contribution. Partially paid policy deductions are based on premiums paid at the time of your gift. If you continue to pay premiums after your gift, these payments are also deductible.

What you receive when you enter the Rosa Field Society

All *Rosa Field Society* Members receive the following benefits (*all requests to remain anonymous will be honored*):

- The good will of knowing that your gift will continue to build on the legacy of excellence in nursing education at BHSN
- Your name on the *Rosa Field Society* Plaque to be placed in the donor recognition corridor at BHSN
- Invitation to the *Rosa Field Society* Social, to meet the dean of BHSN and other members of the Society
- A tour of BHSN
- A link to our planned giving website, including a free subscription to our e-newsletter featuring news from Washington, financial news, information and presentations on planned giving
- A complementary copy of our *Comprehensive Guide for Wills and Trusts*
- An invitation to BHSN special events